TraiNet/Web Users Guide

Entering US Training Data

Participants Attending US Programs

Introduction

This document gives instruction on how to use TraiNet/Web, USAID's internet-based tool for reporting training programs and maintaining visa compliance. It is divided into a number of sections describing different common scenarios, with each section explaining what you will need to get started and then giving step-by-step data entry instructions.

This document is not a policy document. For the policy and requirements related to USAID-sponsored training, please refer to ADS Chapter 253 and The Complete Guide to USAID Visa Compliance. Both of these documents are available on the web at http://usaidtraining.net.

Get An Account

To get an account on TraiNet/Web, you need to contact the TraiNet/VCS Helpdesk either by phone at +1.703.527.4340, or by email at jvisa@devis.com. You will need to provide your name, organization, full contact address including email and telephone. You will also need to identify the Mission or USAID Office with whom you work.

The Helpdesk will confirm that your organization is an active USAID partner and then create the account for you on TraiNet/Web. Your username and password will be emailed separately.

Getting Started in TraiNet/Web

This section described the information you will need and the steps you must take to use TraiNet/Web to manage the information for one participant attending a single training provider in the U.S.

Following the steps below will not only enter the participant in USAID's training database, it will also begin the process of requesting a DS-2019 form so that your participant can get a J-1 visa. You will use TraiNet/Web to keep the information about this participant up-to-date through the life of his or her program.

What You Will Need

Before you start to enter information about your participant, you should have the following information at hand:

A copy of participant's passport.

The participant's employment position (job title and sector of employment),

Address where the participant will stay in the U.S.,

Training provider name and address of the location of training.

The budget for the USAID funded portion of the training program,

The dates of training,

The subject/field of training (also known as the field of study).

Finally, you will need to determine the visa category for the participant. If the program is less than 22 days long, the category will be "Short Term Scholar." If the participant is a student pursuing a degree, the category will be one of the "Student" categories. Otherwise, the participant will be a "Trainee," either specialty or non-specialty, depending on their education level. In some cases you may be advised to categorize the participant as a "Government Visitor" or "Specialist."

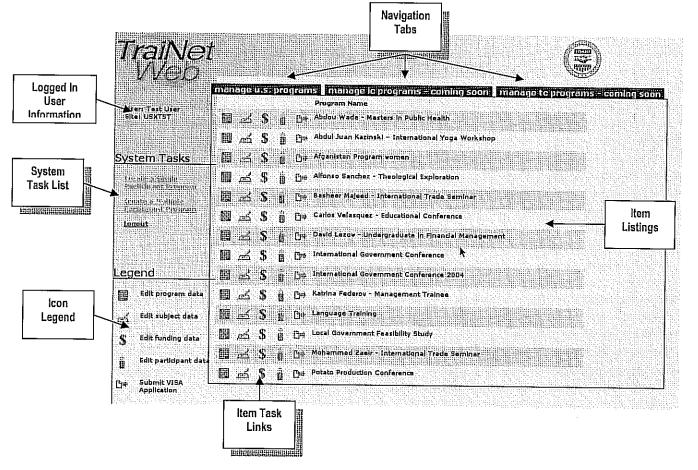
Collect all this information before you begin and the rest will go quickly!

What To Do

Understanding the TraiNet/Web Web Page Interface

The TraiNet/Web system runs in your internet browser and follows the same navigation logic familiar to web-users. Each of the web pages in the system is structured similarly, and understanding this structure can help you fully utilize all the features of the system as designed.

A sample TraiNet/Web page is presented below, with boxes highlighting the important sections of a typical screen. Note: some pages may not contain all the screen elements presented below.



Here's what each of these sections on the web page provides to you:

- Logged In User Information This area of the screen provides information about you, the logged in user, and lists the TraiNet sites that you have been granted access to work with. Contact the help desk if any of this information appears incorrect. The Help Desk Engineers may ask you to provide the information in the area if you are experiencing a problem.
- System Task List This area provides a list of actions that you may perform from the current web page. Generally, clicking on one of the listed actions will

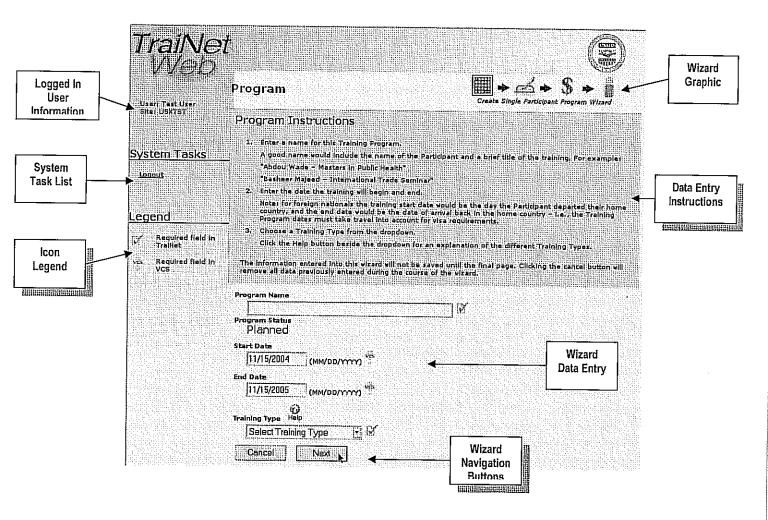
open a new web page and provide instructions on how to complete the selected action.

- Icon Legend This informational area provides a quick reference to the meaning of icons that are presented on the web page.
- Navigation Tabs These folder links allow you to navigate between data lists and related actions that have been logically subdivided for this section of the system.
- Item Listings This area provides summary data listing for the items in this
 section of the system. By clicking on the actual item, a page will open
 displaying detailed information about the item that was selected. Clicking on
 one of the icons on the same item line will allow you to perform an action on
 the selected item.
- Item Task Links Clicking on one of these icons will initiate the related task for the item specified in the same line. See *Icon Legend* for a description of the tasks.

Understanding the TraiNet/Web Wizard Interface

The TraiNet/Web system provides a step-by-step interface to simplify the task of entering data in the system, known as wizards. The wizard organizes the task of entering data into logical subsets, and provides detailed instructions on the screen about how you need to enter data. You're data is saved when you complete all screens provided by the wizard and you can cancel your session without saving at any time.

A sample wizard interface is presented below:



Here's what each of these sections on the wizard provides to you:

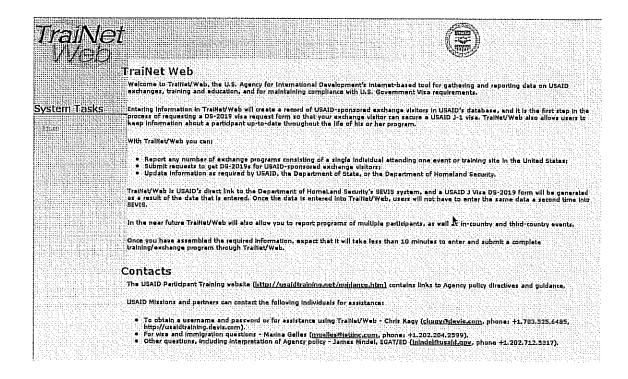
- Logged In User Information This area of the screen provides information about you, the logged in user, and lists the TraiNet sites that you have been granted access to work with. Contact the help desk if any of this information appears incorrect. The Help Desk Engineers may ask you to provide the information in the area if you are experiencing a problem.
- System Task List This area provides a list of actions that you may perform from the current web page. Generally, clicking on one of the listed actions will

open a new web page and provide instructions on how to complete the selected action.

- Icon Legend This informational area provides a quick reference to the meaning of icons that are presented on the web page.
- Wizard Graphic This graphical element and text identifies the wizard you are using.
- Data Entry Instructions The wizard provides detailed data entry instructions right on the screen you are working on.
- Wizard Data Entry Enter the data for the wizard screen in this area according to the instructions provided on the screen.
- Wizard Navigation Buttons The buttons at the bottom of the screen allow
 you to navigate to the next wizard screen when the current one is complete or
 navigate backward to modify the previous screen, or even to cancel all the
 data entry from this wizard entry.

Log on to TraiNet/Web

The first screen you will see is the TraiNet/Web welcome screen, which provides introductory information for using the system.



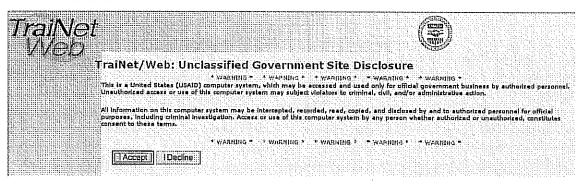
To login, click on the Login link from the System Tasks menu on the left of the screen.

You will now see the Login screen.

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- 44633	Login	
	Login 10	
<u>About</u> Accessibility	Password	
	<u>i Submiti</u>	
	Home Privacy What's New? Directory Missions Employment Search	
	Have a question or comment about USAID or the USAID website? Visit our contact page to find the appropriate resource.	

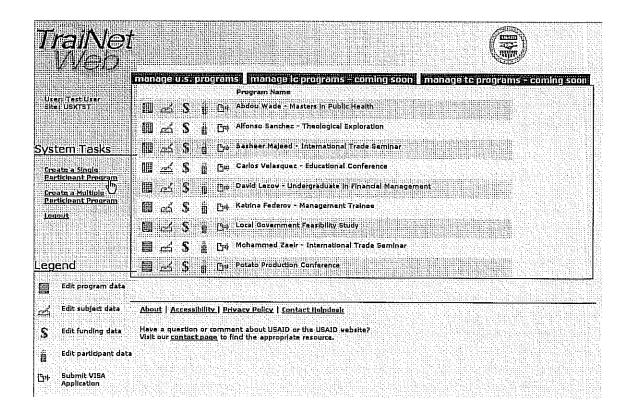
Enter the Login ID and Password assigned to you and press the Submit button to login.

You will then be shown the Unclassified Government Site Disclosure page and the Rules of Behavior page. To continue and use TraiNet/Web you must agree to abide by the rules of behavior.



Press the I Accept button on each page. After accepting the terms and conditions, you will be fully authenticated in TraiNet/Web and be able to manage your participants.

Scenario 1: Entering One Person Attending One Provider



Once logged in, you can begin to enter a new program by clicking the "Create a Single Participant Program" link in the System Tasks menu on the left.

Create the program/participant

Program Information

TraiNet/Web will open the **Program** wizard interface, asking you to supply information in a stepped fashion. Note: information will not be saved until you complete the wizard's final page.

TieiNe	t	
	Program	■ → △ → S → II Create Single Participant Program Wizard
Site (USXTST	Program Instructions	
System Tasks	"Abdou Wade — Masters in Public Hea "Basheer Majeed — International Trac	of the Participant and a brief title of the training, For exampla; th ^a e Saminar
<u>Legend</u>	 Enter the date the training will begin Notes for foreign mationals the training the the date of arrival back in the hon Choose a Training Type from the dro 	start data would be the day the Perupant departed their home county, and the end date would e county — Let, the Training Program dates must take travel into account for vise requirements.
Required Raid in	Click the Help button beside the drap	lown for an explanation of the different Training Types.
v:: Required field in VCB	The information entered into this vizard vi entered during the course of the Vizard.	not be saved until the final page. Clicking the cancel button will remove all data previously.
	Program Name	
	Abdul Juan Kazinski - International Yo Program Status Planned	aWorkshop ⊠
	Start Date: (MM/80/1111) PG	
	End Data 01/04/2005 (MM/DD/11111)	
	Training Type, Help Workshop	
	Cencel Next k	

Enter the data in the wizard as described below:

Program Name - Enter a name for the training program. This name is what you will use in the future to look up the program. A good program name would include the name of the participant and a brief title of the training. For example:

- 1. Abdou Wade Masters in Public Health
- 2. Basheer Majid International Trade Seminar

Program Start Date - *This is required for SEVIS*. Enter the date that the training will begin. This is the day that the participant will depart from his or her home country.

Program End Date - *This is required for SEVIS*. Enter the date that the training will end. This is the day that the participant is expected to return to his or her home country.

Program Training Type - Select the description that most closely fits the type of training that will happen with this program. The choices are:

Degree Programs:

Two-year degree	Associate or other degree received after successfully completing a two- year academic course of study.
Four-year Degree	Bachelor or other degree received after successfully completing a four-year academic course of study.
Masters Degree	Masters degree in any field.
Doctoral Degree	Doctor of Philosophy (Ph.D.) or equivalent degree.
Professional Degree	A non-academic program that results in a professional or other certificate.

Non-Degree Programs:

English Language	English language courses outside of, or in addition to, some other course of
Training	study: for example, in preparation for academic study.

Other Academic	Training that includes academic coursework not leading to a degree	
Short Course	A shortened survey or overview course of a given discipline or skill area	
Tailored Program	A set of courses, or a program of study designed specifically for the unique needs of the participant(s).	
Internship	A short-term, unpaid position in a business or other establishment for the purpose of learning a job or skill.	
On-the-job Training	Training program organized to allow participants to learn new knowledge, skills, or attitudes in the course of performing their jobs.	
Meetings/Tours:		
Conference	A gathering of participants from government, academia, or the private sector for the purpose of exchanging ideas about a particular topic, issue, or problem.	
Observational Study	A trip that allows observation of real-world approaches to policy	
Tour	implementation, business processes, or other topics through observation and interaction with businesses, government, or other organizations	
Seminar	Classes or courses on specific topic taught by experts in the subject matter.	
Workshop	An informal meeting or series of sessions organized to allow participants to learn about a particular subject in an informal setting.	

Click Next to continue to the next screen. Click Cancel to abort data entry for this program and close the wizard.

Training Location

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Ø Ø Selection	Training Location	Create Single Participant Program Wizard
Site i USXTST	Training Location Instructions	
System Tasks Leagut	1. Select a Training Provider from the dropdown If the required Training Provider is not in the! 2. Enter the address where the training will take in the training will be trained with the training will be trained will be trained will be trained with the training will be trai	jst, then contact the <u>Trainet/VCS helpules</u> k: date.
egend	Note: If the address is Washington D.C., ente 5. Enter a postal code (zip code in the U.S.), 6. Optionally, enter the telephone number at the	"Washington" as the City and select. District of Columbia. from the State dropdown is
्रात Required field in TrailKet		
vis Required field in VCB	Training Provider Name	<u> </u>
	Address line 1 Main Si	Na.
	Addrass Line 2	
	liy	
	Blacksburg)
	State Virginia	
	Country United States	
	Postal Code 21111	
	Phone	
	571-571-5711 Alt. Phone	
	571-5712	
	Previous Cancel Next L	

The wizard will now ask about the training provider and where the training will take place. Click the Next button to continue to the next screen. Click the Cancel button to abort data entry for this program and close the wizard.

Click the Previous button to return to the prior screen.

Training Provider - Required for SEVIS. Select the training provider from the dropdown list. If the required training provider is not in the list, please contact the TraiNet/VCS Helpdesk at +1.703.527.4340 or jvisa@devis.com.

Training Provider Address - Required for SEVIS. Enter the address of the location of training. You must enter a street address. Post office boxes or other address types are not allowed. Enter at least one line, city, state, country and zip code.

Subject/Field Code

The wizard will now ask about the Program Field Category and Subject Field that are related to the program. You must select from the predefined selections approved by USAID.

	Program Subject	Create Single Participant Program Wizard			
Siter USXTST	Subject Instructions	Subject Instructions			
System Tasks	Select a Subject Field Category from the Subject Field Category dropdown. Click Search, A list of relevant Subjects vill be displayed for the selected Subject Field Category. Select the appropriate Subject from the list.				
	Subject Field Category				
	Health Professions and Related Clinical (Sciences 🔻 🕍 Search			
Legend	Subject 🕮				
ൂ' Required field in	ري Chiropractic (DC)				
TraiNet	் Clinical Hospital and Managed Care P	harmacy (MS PhD) (NEW)			
visk Required field in VC5	Clinical and Industrial Drug Developm	enE (M5 PhD) (NEW)			
	Clinical/Medical Social Work				
	Community Health Services/Liaison/C	ounseling			
	Community Health and Preventive Me	dicine (NEW)			
	ু: Dental Clinical Sciences General (MS F	hD)			
	C Dental Hygiene/Hygienist				
	্ Dental Laboratory Technology/Tachnit ু Pharmacy (PharmD [USA] PharmD B5				
	Physical Therapy/Therapist				
	إرم Podlatric Medidne/Podlatry (DPM)				
	C: Public Health General (MPH DPH)				
	C Public Health Other				
	 Rehabilitation and Therapeutic Profes 	sions Other			
	Speech-Language Pathology/Patholog	(st			
	্ৰ Therapeutic Recreation/Recreational T	herapy			
	C Veterinary Medicine (DVM)				
	က္ Veterinary Sciences/Veterinary Clinical	Sciences General (Cert MS PhD)			
	(a) Yoga Teacher Training/Yoga Therapy	(NEW)			
	Previous Cance Next				
	Program Name: Abdul Juan Kazinski - Internations	l Yoga Workshop Start Date: 12/04/2004 End Date: 01/04/2005			

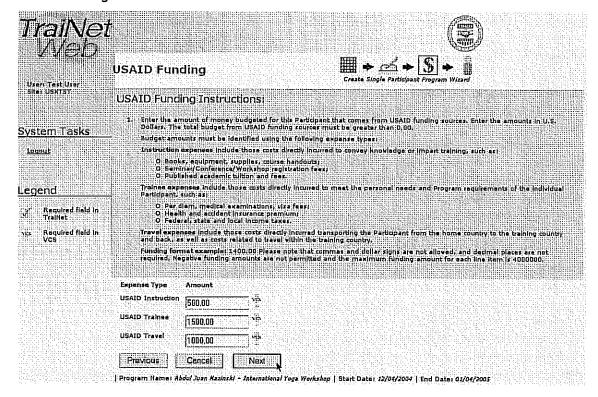
Select Subject Field Category and Subject Field for your participant as follows:

Subject Field Category - This is required for SEVIS. Subject/Field codes are arranged in categories. You must first select an appropriate Subject Field Category from the drop-down list and then click on the Search button. The search will provide you with a more detailed Subject list.

Subject - You must select a specific Subject from the list after selecting and searching the appropriate Subject Field Category. This is similar to the Field of Study in TraiNet2. The list used by TraiNet/Web has been revised and adopted by the Department of Education and the State Department. Unlike in TraiNet2, this list of Subject/Field codes cannot be extended. You much choose from the available options.

Click Next to continue to the next screen. Click Cancel to abort data entry for this program and close the wizard. Click Previous to return to the prior screen.

USAID Funding



The wizard will now ask about the program's funding from USAID. Note: do not use commas and dollar signs when entering amounts, decimals are optional.

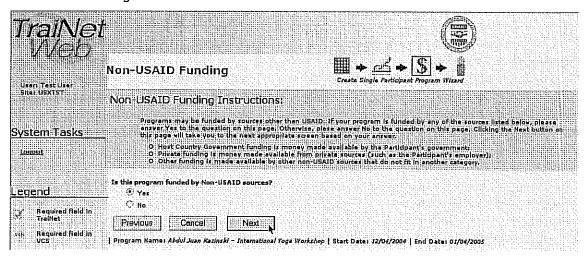
Enter USAID Funding Amounts as follows:

USAID Instruction - *This is required for SEVIS*. Enter USAID funded money for costs of instruction.

USAID Trainee - *This is required for SEVIS*. Enter USAID funded money for costs to meet personal needs and requirements for trainee.

USAID Travel - This is required for SEVIS. Enter USAID funded money for costs of travel related items.

Non-USAID Funding



The wizard will now ask if the training is funded by sources other than USAID.

Is this program funded by Non-USAID sources - Select Yes if there are other funding sources (the wizard will next ask about these funding sources).

Select No if USAID is the only funding source for the training (the wizard will next ask about biographical information).

Non-USAID Funding Details

You will see this screen only if you answered Yes to non-USAID funding for this program on the previous screen. The wizard will now ask you for the non-USAID funding source details. Note: do not use commas and dollar signs when entering amounts, decimals are optional.

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Gran Test User	Non-USAID Funding		Create Single Participant Program Wisard
Site (USKTS)	Non-USAID Funding Ins	tructions:	
System Tasks Legant Legerid Haguired field in Tablet Jih Required field in Vos.	Hon- LEAID funding solutions ca D. Host Country (Government of Private Funding) is many of Private Funding is many of Private Funding is made budget emounts must be identification as passage include of Private Funding in Private Funding in Private Funding in Private Funding in Private as passages include these of Private as passages include these of Private Funding in Private America of Health and accident in Private Funding furnishes are private funding furnishes are pripated to the private funding furnishes are private funding furnishes funding furnishes funding furnishes funding fundin	n basiling and manding is man open from a validation of the second of th	dy Incurred to convey knowledge or impart training; such as i idouty; Idon Fees; incurred to maet, the personal needs and Program requirements of the individual Participant; such a ses;
	Expense Type	Amount	
	Hast Country Government Instruction	gg verge og de med (8)	
	Host Country Government Traines	777	
	Host Country Government Travel	1200	
	Privata Instruction	0	
	Private Traines	0	
	Private Travel	0	
	Other Instruction	0	
	Other Traines	lo .	
	Other Travel	o	
	Pravious Cancel	Next	
	the second secon	international Yoga	Workshop Start Date: 12/04/2004 End Date: 01/04/2005

Enter non-USAID funding sources as follows:

Host Country Government Instruction, Trainee, Travel - Enter the amounts funded by the participant's government.

Private Instruction, Trainee, Travel - Enter the amounts funded by private sources.

Other Instruction, Trainee, Travel - Enter the amounts funded by any other sources.

Participant Biographical Data

The Participant screen allows you to enter biographical information about the participant scheduled to attend your program.

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Useri Test User Estei User	Participant Biographical Data	Create Single Participant Program Wisard
	Participant Blo Data Instru	uctions
ystem Tasks ::: <u>Iogout</u> egend	3. Enter the Participant's middle nam 4; Select Male or Famale gender. 5. Enter the Participant's birth date (6, Enter the city and select the count 7. Select the country of legal perman 8. Select the country which issued the	st names exactly as they appear. In the Participant's passport. ne if it appears in the Participant's passport, otherwise optional. ex. MM/DD/TMY). sy where the Participant was born. hent residence.
r' Required field in Traillet	Status	
n Required field in	Candidate 	
Vcs	Title Dr.	
	First Name	
	Abdul	V.
	Last Name Kazinski) VA
	Middle Name	
	Juan	
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	C Female © Male	
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	City of Birth Amsterdam	vis
	Country of Birth	
	Iceland	- PA
	Country of Residence	
	Albania	
	Country of Citizenship Albania	7 4
	Position	
	MEDICAL FIELD	Na a da a caracter de la caracter d

Enter Biographical data about the participant for this program as follows:

Name, Gender, Birth Date, City, and Country - *These are required for SEVIS*. Enter the name, gender and birth information into TraiNet/Web <u>exactly</u> as they appear on the participant's passport.

Country of Residence - Required by SEVIS. This is the participant's country of legal permanent residence. In most cases, it will be the same as the country of citizenship.

Be careful to differentiate between the permanent and temporary residence. A Moroccan studying for two years in Egypt may be a temporary resident of Egypt, but he is still a legal permanent resident of Morocco.

Country of Citizenship - *Required for SEVIS*. The citizenship country is the country that issued the participant's passport. Choose the appropriate country from the available list.

Position - *Required for SEVIS*. Select the closest match to the participant's current position from the list.

U.S. Contact Address Participant Address Data Instructions Enter the address where the Participant can be contacted while in the U.S. You must enter a street address. Post office boxes or other address types are not allowed, 3. Enter a city name. Select State from the dropdown list. Note: If the address is Washington D.C., enter "Washington" as the City and select "District of Columbia" from the State dropdown list. 5. Enter a postal code (zip code in the U.S.). 6. Optionally, enter the telephone number where the Participant can be contacted while in the U.S. Address Line 1 123 Clarendon Blvd Address Line 2 City Clarendon State Virginia Country United States Postal Code vi N 22201 Phone 703-703-7033

Participant Address - Required for SEVIS. Enter the address where the participant can be contacted while in the U.S. You must enter a street address. Post office boxes or other address types are not allowed. Enter at least one line, city, state, country and zip code.

Visa Information	
Participant Visa Instructions	
1. Select the J. visa category for the Participant.	
For Programs under 22 days in length; choose Short in pursuing a dagree; selectione of the Trainee categor	erm Scholar. Otherwise, unless the Partidpant is a Student es,
Select Trainee - Specialty Participant has completed a field, Otherwise choose Trainee - Non-Specialty,	four-year degree or a recognized professional certificate in the
2. Enter the Participant's complete passport number.	
Visa Category	
Passport Number	
999999999	
Cancel	
Program Name <i>: International Government Conference</i> 2004 St	art Date: 11/10/2004 End Date: 12/10/2004

Visa Category - Required for SEVIS. Enter the visa category for the participant. USAID participants can fall into one of a number of different categories. Use the following guidelines to choose the proper category in the Wizard:

- Student used when participant is entering the U.S. for a period to last as long as they pursue a full course of study (as defined by the college or university) towards:
 - o Associate degree (2 year degree)
 - Bachelor's degree
 - o Master's degree
 - Post-doctorial degree
 - Non-degree program
- Trainee used when participant is entering the U.S. for a period of at least 22 days up to 18 months to enhance knowledge, skills, and attitude (KSAs) in their "specialty" or "non-specialty" occupation through participation in structured training activities. [Note if the training lasts for a period of less than 21 days, categorize the participant as a Short-term Scholar, not a Trainee]
- Short-term Scholar used when participant is entering the U.S. for a period of 21 days or less to lecture, observe, consult, participate in seminars, workshops conferences study tours, professional meetings, or similar types of educational and professional activities. [Note - if the training lasts for a period of 22 days up to 18 months and is not academic in nature, categorize the participant as a Trainee, not a Short-term Scholar.
- Specialist used when the participant is deemed to be an expert in their profession and is entering the U.S. for a period of up to one year to observe, consult, or demonstrate special skills.
- Researcher used when participant has already a degree of higher education
 and is entering the U.S. for a period of up to 3 years to conduct research,
 teach, and lecture with their American colleagues, to participate actively in
 cross-cultural activities with Americans, and ultimately to share with their
 fellow citizens their experiences and increased knowledge about the U.S. and
 their substantive fields.

 Government Visitor - used when participant is recognized as influential or distinguished and is entering the U.S. for a period of up to 18 months to participate in observational study tours, discussions, consultations, professional meetings, conferences, or workshops.

Passport Number - Required for SEVIS. Enter the passport number exactly as it appears on the participant's passport.

Click Finish to complete entry of the participant and save all data entered.

Click Cancel to abort data entry for this program and close the wizard.

Click Previous to return to the prior screen.

Scenario 2: Entering a Multiple Participant Program

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System Tasks	🔞 🗻 💲 🛊 🖽 Afganistan Program vomen	
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egend.	_ 🏢 🚅 💲 🍵 📴 Katrina Federov - Management Trainee	
Edit program data	III 요설 S i Dre Local Government Feasibility Study	
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\$ Edit funding data	国 运 S 🖟 🛱 Potato Production Conference	
Edit participant data		
Pap. Submit VISA Application	About Accessibility Privacy Policy Contact Helpdesis Have a quastion or comment about USAID or the USAID website? Visit our contact page to find the appropriate resource.	

Once logged in, you can enter your multiple participant program by clicking the Create a Multiple Participant Program link in the System Tasks menu on the left of the Manage Programs screen.

Create the Program and Participants

Program Information

<i>TraijNe</i>	İ	
Useri Tast User Sitai USATST	Program Program Instructions	Create Hultiple Participant Program Wizard
System Tasks Logend Legend Required field in Tralket Tranket	"Abdou Wade - Masters in Public Health" "Basheer Meleed - International Trade Seminar 2. Enter the data the training will begin and end. Note: for foreign nationals the training start date and date yould be the date of errival back in the account for visa requirements. 3. Choose a Training Type from the dropdown. Click the Help button beside the dropdown for a	e would be the day the Participant departed their home country, and the a home country — I.e.; the Training Program dates must take travel into
	Program Name [International Government Conference 2004] Program Status Planned Start Date [17/10/2004] (MM/DD/YYY) End Date [12/10/2004] (MM/DD/YYY)	
	Training Type Hab	

The system will provide a wizard interface, asking you to supply information in a stepped fashion. Note: information will not be saved until you complete the wizard's final page.

Enter the data in the wizard as described below:

Program Name - Enter a name for the training program. This name is what you will use in the future to look up the program. A good program name would include the name of the participant and a brief title of the training. For example: "Abdou Johnson - Masters in Public Health"

Program Start Date - *This is required for SEVIS*. Enter the date that the training will begin. This is the day that the participant will depart from his or her home country.

Program End Date - *This is required for SEVIS*. Enter the date that the training will end. This is the day that the participant is expected to return to his or her home country.

Program Training Type - Select the description that most closely fits the type of training that will happen with this program. The choices are:

Degree Programs:

Two-year degree

Associate or other degree received after successfully completing a twoyear academic course of study.

Four-year Degree	Bachelor or other degree received after successfully completing a four-year academic course of study.
Masters Degree	Masters degree in any field.
Doctoral Degree	Doctor of Philosophy (Ph.D.) or equivalent degree.
Professional Degree	A non-academic program that results in a professional or other certificate.

Non-Degree Programs:

English Language Training	English language courses outside of or in addition to some other course of study: for example, in preparation for academic study.
Other Academic	Training that includes academic coursework not leading to a degree
Short Course	A shortened survey or overview course of a given discipline or skill area
Tailored Program	A set of courses or a program of study designed specifically for the unique needs of the participant(s).
Internship	A short-term, unpaid position in a business or other establishment for the purpose of learning a job or skill.
On-the-job Training	Training program organized to allow participants to learn new knowledge, skills, or attitudes in the course of performing their jobs.

Meetings/Tours:

Conference	A gathering of participants from government, academia, or the private sector for the purpose of exchanging ideas about a particular topic, issue, or problem.
Observational Study	A trip that allows observation of real-world approaches to policy
Tour	implementation, business processes, or other topics through observation
	and interaction with businesses, government, or other organizations
Seminar	Classes or courses on specific topic taught by experts in the subject matter.
Workshop	An informal meeting or series of sessions organized to allow participants to
	learn about a particular subject in an informal setting.

Click Next to continue to the next screen. Click Cancel to abort data entry for this program and close the wizard.

Training Location

The wizard will now ask about the training provider and where the training will take place.

iieiNei Van		
Seri Test User Ite: USXTST	Training Location	
	Training Location Instructions	
stem Tasks mut gend	dropdown list	t, then contact the <u>Trainet/VCS helpdesic</u> . sce.
Required field in Trainet	 5. Enter a postal code (rip code in the U.S.). 6. Optionally, enter the telephone number at the a 	ddrass you anlarad above.
Required field in VCS	Training Provider Name Chemonics International	₽ ₩
	Address Une 1	
	9 Address Lane	V i a
	Address Une 2	
	City Town City	Nk
	State	
	Alabama	
	Postal Code	
	00000	'
	Phone	
	7157157155	
	Alt. Phona	
	Previous Conce) Next	

Enter Training Provider information as follows:

Training Provider - Required for SEVIS. Select the training provider from the dropdown list. If the required training provider is not in the list, please contact the TraiNet/VCS Helpdesk at +1.703.527.4340 or jvisa@devis.com.

Training Provider Address - Required for SEVIS. Enter the address of the location of training. You must enter a street address. Post office boxes or other address types are not allowed. Enter at least one line, city, state, country and zip code.

Subject/Field Code

The wizard will now ask about the Program Field Category and Subject Field that are related to the program.

TraiNe Vyeb	Ż	
Useri Test User	Program Subject	Create Multiple Participant Program Wizard
SITE I USATST	Subject Instructions	
System Tasks	Select a Subject Field Category from the Subject Click Search, 'A list of relevant Subjects will be a Select the appropriate Subject from the list.	t: Field Category dropdown. displayed for the selected Subject Field Category,
<u>Logout</u>	Subject Field Category Security and Protective Services	y ''' Search
Legend	Subject Vis	
िंग Required field in Trainet गंद्रः Required field in VCS	Criminal Justice/Law Enforcement Administr Con Criminal Justice/Police Science Criminal Justice/Safety Studies	ation
	Previous Cancel Next	

You must select from the predefined selections approved by USAID. Select your entries as follows:

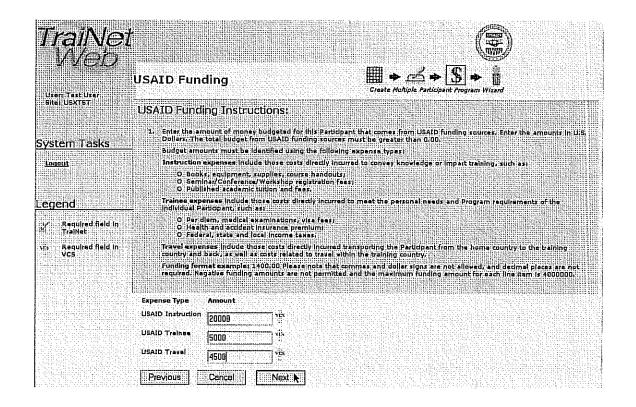
Subject Field Category - This is required for SEVIS. Subject/Field codes are arranged in categories. You must first select an appropriate Subject Field Category from the drop-down list and then click on the Search button. The search will provide you with a more detailed Subject list.

Subject - You must select a specific Subject from the list after selecting and searching the appropriate Subject Field Category. This is similar to the Field of Study in TraiNet2. The list used by TraiNet/Web has been revised and adopted by the Department of Education and the State Department. Unlike in TraiNet2, this list of Subject/Field codes cannot be extended. You much choose from the available options.

Click Next to continue to the next screen. Click Cancel to abort data entry for this program and close the wizard. Click Previous to return to the prior screen.

USAID Funding

The wizard will now ask about the program's funding from USAID. Note: do not use commas and dollar signs when entering amounts, decimals are optional.



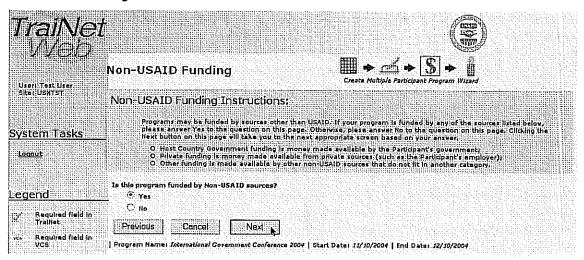
Enter USAID Funding Amounts as follows:

USAID Instruction - This is required for SEVIS. Enter USAID funded money for costs of instruction.

USAID Trainee - *This is required for SEVIS*. Enter USAID funded money for costs to meet personal needs and requirements for trainee.

USAID Travel - This is required for SEVIS. Enter USAID funded money for costs of travel related items.

Non-USAID Funding



The wizard will now ask if the training is funded by sources other than USAID.

Is this program funded by Non-USAID sources - Select Yes if there are other funding sources (the wizard will next ask about these funding sources).

Select No if USAID is the only funding source for the training (the wizard will next ask about biographical information).

Non-USAID Funding Details

You will see this screen only if you answered Yes to non-USAID funding for this program on the previous screen. The wizard will now ask you for the non-USAID funding source details. Note: do not use commas and dollar signs when entering amounts, decimals are optional.

TrailNe	t in the second second	
Useri Test Uzer	Non-USAID Funding	Crasta Hitipla Fathcipant Program Wisserd
SKA USXTST	Non-USAID Funding Insti	ructions
System Tasks Legend Legend Required field in Trailed Vin Required field in Uces and Field in	Non-USAID Anding sources can D. Hast Country Gave immer D. Private faming is minner D. Private faming is minner D. Other funding is made a Budget amounts must be ideal Internetion expenses include the O. Souks, equipment, supp. O. Souks, equipment, supp. O. Source, for immerit, supp. O. Published academic tuit. Traines expenses include those O. Per derm, madical assess O. Has alth and academic internetion of the suppersonation of the suppersonat	In funding is money made available by the Participant's government; I made available from private sources (such as the Participant's employer); I was available by the montant participant and the first another datagon; I ad using the following expense types: I as directly incurred to convey knowledge or impart fraining, such as: I as directly incurred to convey knowledge or impart fraining; such as: I as course handouts; I shirtly registration fees; I see the following appears the personal heads and Program requirements of the individual Parecipant; such as: matters; vice fees; I grace premium; I manuelle fees; I manuelle f
	Ехрепая Туре	Amount
	Host Country Government Instruction	[1000]
	Host Country Government Trainee	[1000]
	Host County Covernment Travel	1600
	Privata Instruction	3300
	Private Trainea	[O.]
	Private Travel	
	Other Instruction Other Traines	0
	Other Trayal	2000
	Previous Cancel	Neal k

	er														

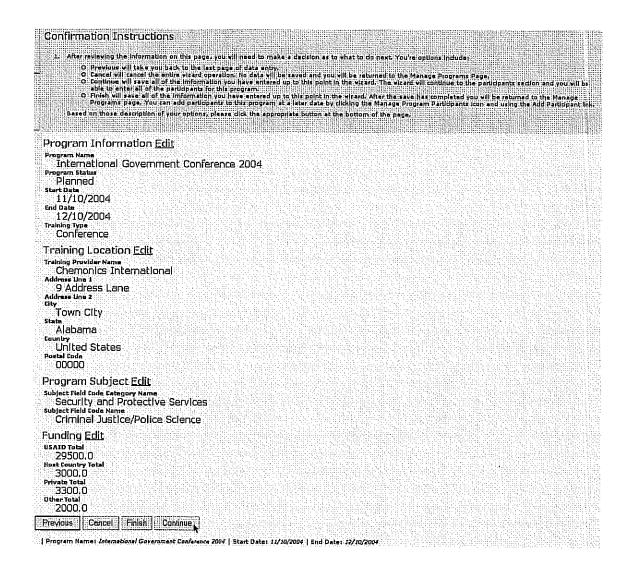
Host Country Government Instruction, Trainee, Travel - Enter the amounts funded by the participant's government.

Private Instruction, Trainee, Travel - Enter the amounts funded by private sources.

Other Instruction, Trainee, Travel - Enter the amounts funded by any other sources.

Program Confirmation

TraiNet/Web will now ask for confirmation about the data you have entered for your program. Here you can review the data that the wizard has collected and can make modifications if you need to change any data that has been entered.

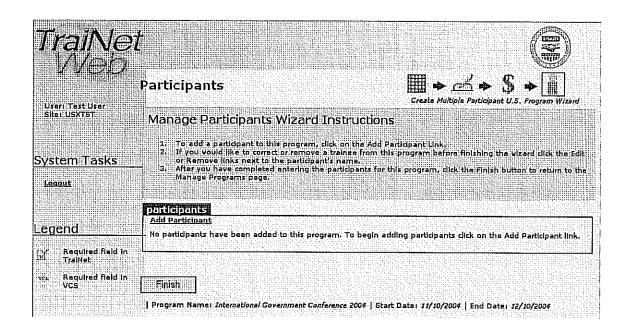


To change any program data, click on the <u>Edit</u> link in the section title above the data you need to change. This will open a screen that will allow you to re-enter the desired data.

Clicking the Previous button will allow you to step back to the prior screen in the wizard. Clicking the Cancel button will abort this attempt to enter the program without saving any data. Clicking the Finish button will accept the data about this program and close the wizard (participant data can be entered later). Clicking Continue will save the program data and start the Participant wizard that will allow you to assign participants for this program.

Adding Participants to the Program

The Participant screen will allow you to enter and manage participants that are scheduled to attend the selected program.



To add a participant, click the <u>Add Participant</u> link to open the Add Participant screen.

Participant Biographical Data

The Add Participant wizard allows you to enter information about the participant scheduled to attend your program.

Traine Traine	<u> </u>	
Useri Test User Skai USKTST	Add Participant Biographical Data	★ S → III Create Multiple Participant U.S. Program Wizard
	Participant Bio Data Instru	ctions
System Tasks Legent Legend	3. Enter the Participant's middle name 4. Select Mala or Female gender. 5. Enter the Participant's birth date (e. 6. Enter the city and select the county 7. Select the county of legal permana 8. Select the county which is rued the	names exactly as they appear in the Participant's passport. If it appears in the Participant's passport, otherwise optional. X. MM/DD/YYY). y where the Participant was born, ent rasidence.
ry' Required field in	Status	
scs. Regulred field in	Candidate	
Vcs	πde Dr.	
	First Name	
	Hemid	
	Last Name Gonzales	
	Middle Name X	
	Cender :: C) Female © Male	
	Birthdate	
	01/01/1950 (MM/DD/YYYY) The	
	City of Birth Berlin	√1 4
	Country of Birth	
	Afghenisten	<u> </u>
	Country of Residence	
	Aighenistan	j vja
	Country of Citizenship	73) VS
	Alghanisten	El vis
	Position CENTRAL GOVERNMENT GROUP	>

Enter Biographical data about the participant for the selected program as follows:

Name, Gender, Birth Date, City, and Country - *These are required for SEVIS*. Enter the name, gender and birth information into TraiNet/Web <u>exactly</u> as they appear on the participant's passport.

Country of Residence - Required by SEVIS. This is the participant's country of legal permanent residence. In most cases, it will be the same as the country of citizenship. Be careful to differentiate between the permanent and temporary residence. A Moroccan studying for two years in Egypt may be a temporary resident of Egypt, but he is still a legal permanent resident of Morocco.

Country of Citizenship - *Required for SEVIS*. The citizenship country is the country that issued the participant's passport. Choose the appropriate country from the available list.

Position - Required for SEVIS. Select the closest match to the participant's current position from the list.

Participant Address Data Instruct	tions
3. Enter a dty name: 4. Select State from the dropdown list. Note: If the address is Washington D.C.; ent State dropdown list. 5. Enter a postal code (zip code in the U.S.).	se contacted while in the U.S. boxes or other address types are not allowed. er "Washington" as the City and select "District of Columbia" from the re the Participant can be contacted while in the U.S.
Address Une 1 123 Clarendon Blvd Y	VER
Address Line 2	
Address rate 2	
City Clarendon	NA.
City	
city Clarendon	
city Clarendon State	
Clarendon State Virginia	

Participant Address - Required for SEVIS. Enter the address where the participant can be contacted while in the U.S. You must enter a street address. Post office boxes or other address types are not allowed. Enter at least one line, city, state, country and zip code.

Participant Visa Instructions 1. Select the Julia catagory for the Participant For Programs under 22 days in length; choose Short Term Scholar. Otherwise, unless the Participant is a Student pursuing a degree, select one of the Trainee catagories, Select Trainee - Specialty Participant has completed a four-year degree or a recognized professional certificate in the field. Otherwise choose Trainee = Mon-Specialty. 2. Enter the Participant's complete passport number. Visa Catagory Government Visitor Passport Number 9999999999 Cancel Save

Visa Category - *Required for SEVIS*. Enter the visa category for the participant. USAID participants can fall into one of a number of different categories. Use the following guidelines to choose the proper category in the Wizard:

- Student used when participant is entering the U.S. for a period to last as long as they pursue a full course of study (as defined by the college or university) towards:
 - Associate degree (2 year degree)
 - Bachelor's degree
 - o Master's degree
 - Post-doctorial degree
 - Non-degree program
- Trainee used when participant is entering the U.S. for a period of at least 22 days up to 18 months to enhance knowledge, skills, and attitude (KSAs) in their "specialty" or "non-specialty" occupation through participation in structured training activities. [Note if the training lasts for a period of less than 21 days, categorize the participant as a Short-term Scholar, not a Trainee]
- Short-term Scholar used when participant is entering the U.S. for a period of 21 days or less to lecture, observe, consult, participate in seminars, workshops conferences study tours, professional meetings, or similar types of educational and professional activities. [Note - if the training lasts for a period of 22 days up to 18 months and is not academic in nature, categorize the participant as a Trainee, not a Short-term Scholar.
- Specialist used when the participant is deemed to be an expert in their profession and is entering the U.S. for a period of up to one year to observe, consult, or demonstrate special skills.
- Researcher used when participant has already a degree of higher education
 and is entering the U.S. for a period of up to 3 years to conduct research,
 teach, and lecture with their American colleagues, to participate actively in
 cross-cultural activities with Americans, and ultimately to share with their
 fellow citizens their experiences and increased knowledge about the U.S. and
 their substantive fields.

 Government Visitor - used when participant is recognized as influential or distinguished and is entering the U.S. for a period of up to 18 months to participate in observational study tours, discussions, consultations, professional meetings, conferences, or workshops.

Passport Number - Required for SEVIS. Enter the passport number exactly as it appears on the participant's passport.

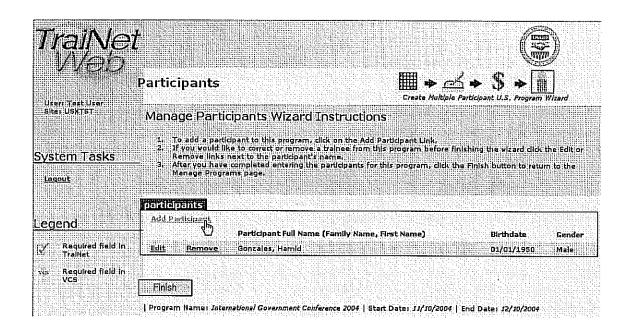
Click Finish to complete entry of the participant and save all data entered.

Click Cancel to abort data entry for this program and close the wizard.

Click Previous to return to the prior screen.

Entering more Program Participants

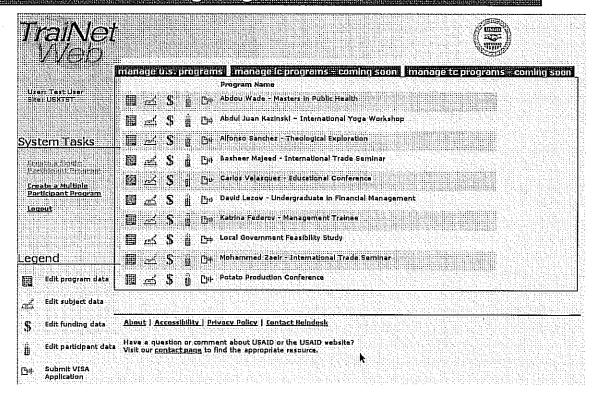
After entering a participant in the Add Participant wizard, you will return to the Manage Participant screen. This screen provides a listing of all participants that have been entered the selected program.



To add another participant to your program, click on the Add Participant link to open the Add Participant wizard. If you need to modify any data entered about any of you participants, click on the Edit link next to the name of the participant that you want to modify. If you want to remove a Participant from the program, click on the Remove link next to the participant's name.

When you are finished adding participants to your program, click on the Finish button to return to the Manage Programs screen.

Scenario 3: Maintaining Program Data



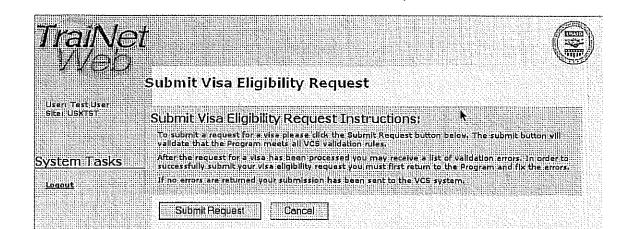
Editing Program Data

You can edit any of the information for the Participant and Program at any time after it has been accepted by the wizard. There are four icon links that allow you to edit different sections of program data:

- Edit Program Information including start/end dates and training provider and location.
- Edit Subject/Field Code Information Category and Subject Field.
- Edit Funding Information including USAID and non-USAID source funding.
- Edit Participant Information including name, birth and address information.

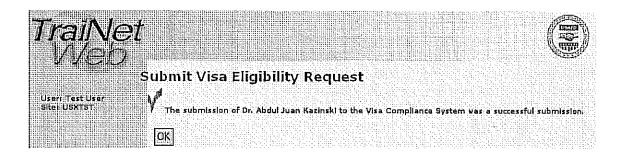
Submitting Application to VCS

To submit a request for a visa, click the Submit Request icon on the Manage Program screen: [Piat]. This will open the Submit Visa Eligibility Request screen. Click the Submit Request button to submit the application to VCS, otherwise, click Cancel to return to the Manage Program screen without submitting the request.



The Submit Request button will validate that the Program meets all VCS validation rules; you may receive a list of validation errors. If you do receive validation errors, you must return to the Manage Program screen and fix the errors before resubmitting.

If no errors are returned, you will receive a message stating that your submission has been successfully sent to the VCS system. Click OK to continue.



Extend the program

You can extend a program any time before it ends. To postpone a program, click on the Edit Program icon and change the end date to reflect the new date the program will end.

Postpone the Program

You can postpone a program at any time before it has begun. To extend the program, click on the Edit Program icon to open the Edit Program screen.

TraiNe		
H H H ALC Useri Test User Site; USXTST	Abdul Juan Kazinski – International Yoga Workshop Edit Program Information	
	Edit Program Instructions	
System Tasks Logout Legend	1. Enter a new name for this Training Program. A good name would include the name of the Participant and a brief title of the training. For example: "Abdou Wade - Masters in Public Health". "basheer Majeed - International Trade Seminar". 2. Change the Training Type from the dropdown. Click the Help button beside the dropdown for an explanation of the different Training Types.	
Required field in Trainet VEN Required field in VCS	Activate Program Cancel Program Complete Program Terminate Program Posicionas Program Program Name	100
	Abdul Juan Kazinski - International Yoga Workshop	
	Program Status Planned	
	Start Date:	
	End Date 01/04/2005 (MM/DD/YYYY) ^{vills}	

Next, click on the <u>Postpone Program</u> link from the **Edit Program** screen.

TraiNet		
	Postpone Program	
Useri Test User Sitei UsxTST	This wizard is used to shift all dates to a later date on a program that is in Planned status.	
System Tasks	Program Name Abdul Juan Kazinski — International Yoga Workshop Start Date 12/04/2004 End Date 01/04/2005	
Legend		
्रार' Required field in TraiNet	Enter the number of days to postpone the program in the field below.	
ण्डा Required field in VOS	Enter the Number of Days to Postpone 10 Recalculate Dates	
	New Start Pale 12/04/2004 New End Date 01/04/2005	
	Cancel Pastpone Program	

The Postpone Program screen will allow you to recalculate and set the new program dates.

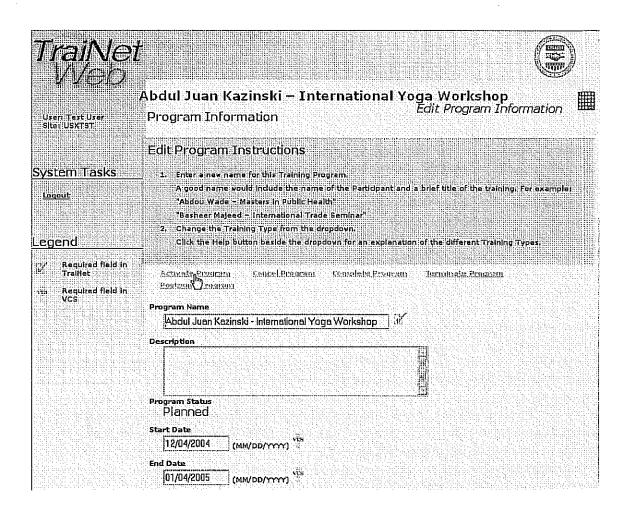
Enter the number of days that you want to postpone the program by and click the Recalculate Dates button. This will update the Start and End Dates for the program. If you entered the wrong number of days to postpone, you can re-enter the number of days to postpone again and click Recalculate Dates again, the new dates will be displayed below.

If the new dates are correct, click the Postpone Program button to change the program dates. If you really don't want to change the program dates, then click the Cancel button to return to the Edit Program screen without changing dates.

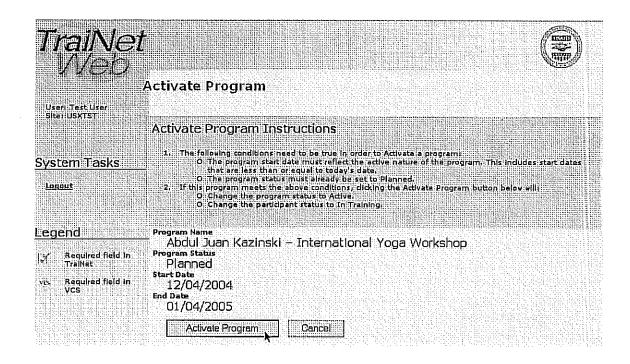
Activate the Program

Your participant's program must be activated once their program starts (SEVIS rules require that programs be activated within 3 work days of the program start.) To be able to activate the program, the program start date must be less than or equal to today's date and the program status must already be set to Planned.

To activate the program, click on the Edit Program icon to open the Edit Program screen.



From the Edit Program screen, click the <u>Activate Program</u> link to open the **Activate Program** Screen.



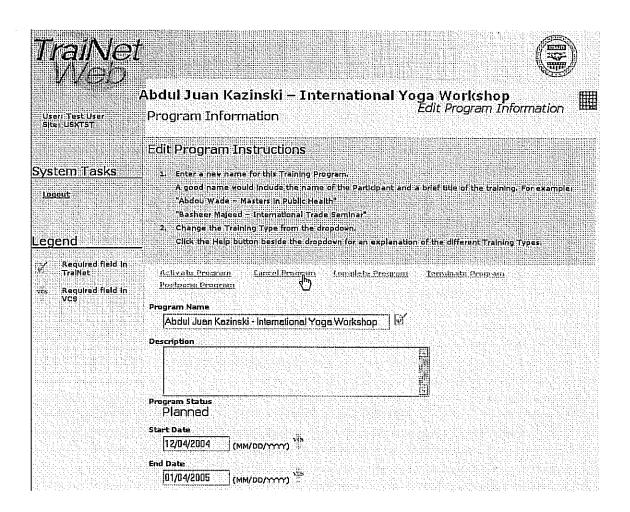
The Activate Program screen will allow you to activate your program.

Click the Activate Program button to activate the program - this will change the Participant Status to *In Training*. Click the Cancel button to return to the Edit Program screen without activating the program.

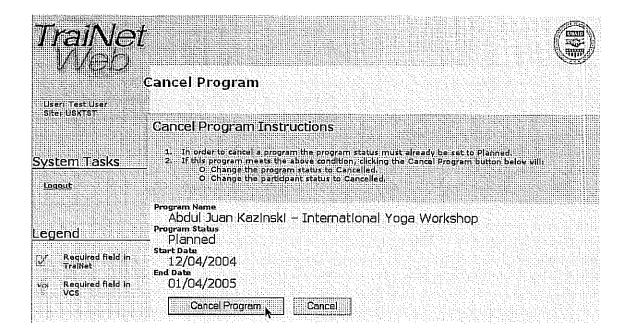
Cancel the Program

Any program that has not yet been Activated (Status = Active) may be canceled. Normally, this would mean the program start date has not yet been reached.

To cancel a program, click on the Edit Program icon to open the Edit Program screen.



From the Edit Program screen, click the <u>Cancel Program</u> link to open the Cancel Program Screen.



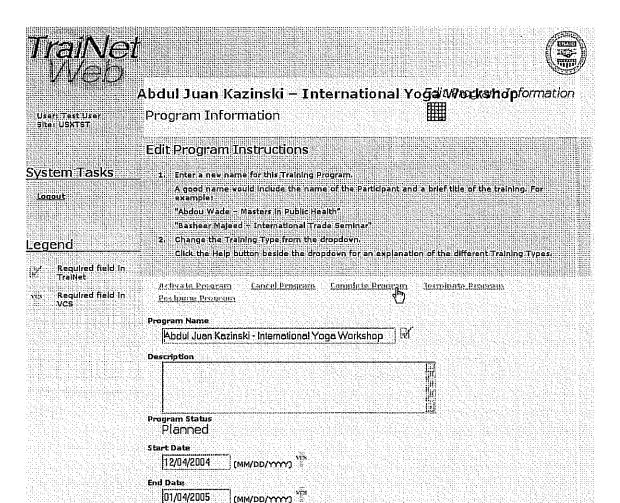
The Cancel Program screen will allow you to cancel your program.

Click the Cancel Program button to cancel the program - this will change both the Program Status and Participant Status to Cancelled. Click the Cancel button to return to the Edit Program screen without activating the program.

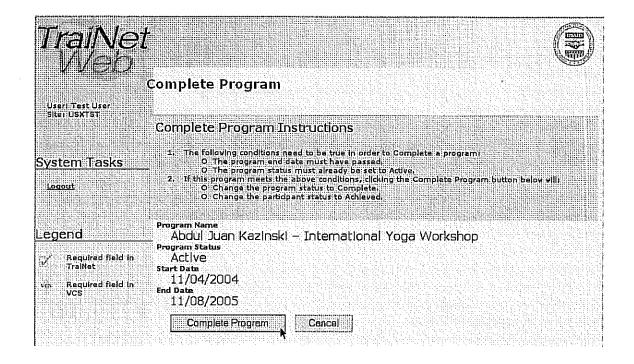
Complete the Program

When your participant has successfully completed their program, you must mark the program as complete in TraiNet. To be able to mark the program as complete, the program end date must be less than or equal to today's date and the program status must already be set to *Active*.

To complete the program, click on the 📕 Edit Program icon to open the Edit Program screen.



From the Edit Program screen, click the <u>Complete Program</u> link to open the Complete Program Screen.



The Complete Program screen will allow you to complete your program.

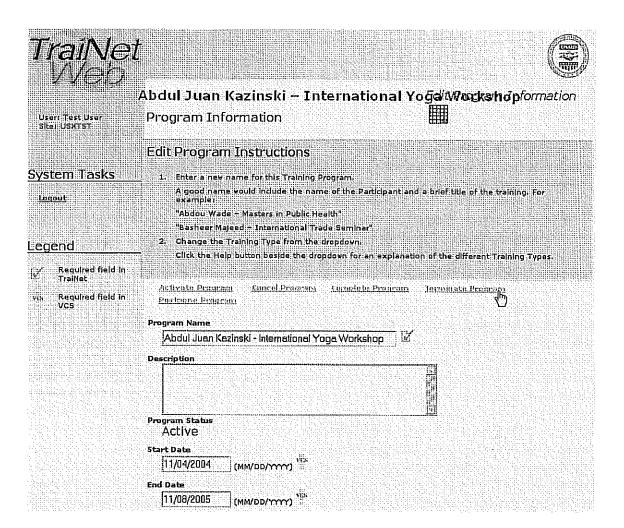
Click the Complete Program button to complete the program - this will change the Participant Status to Achieved and Program Status to Complete. Click the Cancel button to return to the Edit Program screen without completing the program.

Terminate the Program

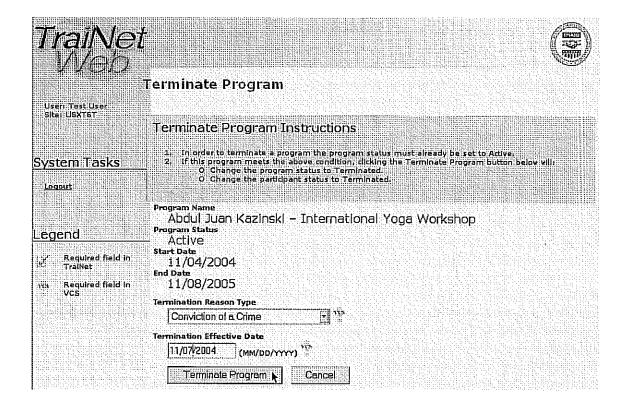
When your participant does not complete their program, you must terminate the program in TraiNet. To be able to mark the program as *Terminated*, the participant must have already been activated (the status should be *Active*).

To terminate the program, click on the Edit Program icon to open the Edit Program screen.

	•	



From the Edit Program screen, click the <u>Terminate Program</u> link to open the Terminate Program Screen.



The Terminate Program screen will allow you to complete your program.

Enter the following information about the terminated program:

Termination Reason Type - Required for SEVIS. Select the most appropriate reason from the list that explains why the program was terminated.

Termination Effective Date - *Required for* SEVIS. Enter the official date the program was terminated.

Click the Terminate Program button to complete the program - this will change the Participant Status and Program Status to *Terminated*. Click the Cancel button to return to the Edit Program screen without terminating the program.